



SERENIC PORTALS

OUR COMPLETE FINANCIAL SUITE INCLUDES:

Flagship Financial Management Product:

Navigator – designed for nonprofits, international NGO's and the public sector.

Navigator Extended Product Suite:

AwardVision
CommunityCare
DonorVision
Human Resources/Payroll
Investments
MinistryView
Portals

Navigator Functional Areas:

Advanced Allocations
Budgeting/Forecasting
Fixed Assets
Core Financials
Inventory
Procurement
Sales Orders

Navigator Suite Key Product Features:

Multi-Currency
Multi-Language
Integrated Excel Report Writer
Financial Reporting
 Excel Consolidated
 Export Tool
Workflow Management with
 Approvals
Microsoft Office Integration

SECURED, REAL-TIME ACCESS. STREAMLINED PRODUCTIVITY.

Maximum teamwork. Maximum productivity. Easy to say, but hard to achieve. How do you match the right tasks with the right people and ensure they all have access to the right tools at the right time? You need a software solution that provides each team member with the tools they need when they need them; tools that can help them achieve maximum productivity –and job satisfaction.

The solution: Serenic Portals

With Serenic Accounting Portals and HR/Payroll Portals wherever your employees and managers have access to the Web, they also have secured real-time access to the information they need when they need it. You define user access rules. The intuitive user interface makes Portals easy to use. Overall, it helps increase productivity, keeping team members focused on their specific tasks, decreasing frustrating distractions.

Seric Accounting Portals and HR/Payroll Portals give your team:

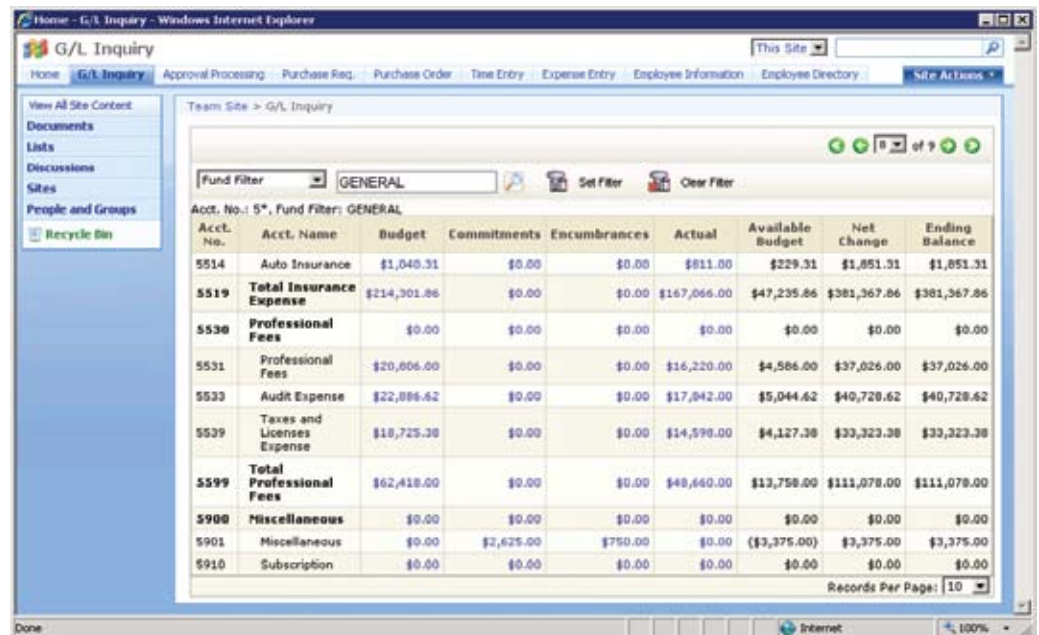
- Real-time secured access to data relevant to them
- Reduced data entry burden on accounting and HR personnel
- Ability to view and update personal information
- Managerial access to departmental employee information
- Simplified employee communications

**SERENIC ACCOUNTING PORTALS
EASY TO LEARN. SECURED, USER-DEFINED ACCESS.**

Seric Accounting Portals maximizes your team's time. Whenever and wherever they have Web access, they have secured rights to selected information and features within your financial system. Just look at the powerful performance you get from Serenic Accounting Portals:

SERENIC PORTALS

- **General Ledger Inquiry** – Provides real-time access for review of budget, commitments, encumbrances and actual amounts for your chart of accounts; allows filtering of displayed information and drill down for viewing underlying transactions.



The screenshot shows a web browser window titled "G/L Inquiry" with a navigation menu including "Home", "G/L Inquiry", "Approval Processing", "Purchase Req.", "Purchase Order", "Time Entry", "Expense Entry", "Employee Information", "Employee Directory", and "Site At Lines". The main content area displays a table for "Team Site > G/L Inquiry" with a "Fund Filter" set to "GENERAL". The table has columns for "Acct. No.", "Acct. Name", "Budget", "Commitments", "Encumbrances", "Actual", "Available Budget", "Net Change", and "Ending Balance".

Acct. No.	Acct. Name	Budget	Commitments	Encumbrances	Actual	Available Budget	Net Change	Ending Balance
5514	Auto Insurance	\$1,040.31	\$0.00	\$0.00	\$811.00	\$229.31	\$1,851.31	\$1,851.31
5519	Total Insurance Expense	\$214,301.86	\$0.00	\$0.00	\$167,066.00	\$47,235.86	\$381,367.86	\$381,367.86
5530	Professional Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5531	Professional Fees	-\$20,806.00	\$0.00	\$0.00	\$16,220.00	\$4,586.00	\$37,026.00	\$37,026.00
5533	Audit Expense	\$22,886.62	\$0.00	\$0.00	\$17,842.00	\$5,044.62	\$40,728.62	\$40,728.62
5539	Taxes and Licenses Expense	\$10,725.38	\$0.00	\$0.00	\$14,598.00	\$4,127.38	\$33,323.38	\$33,323.38
5599	Total Professional Fees	\$62,418.00	\$0.00	\$0.00	\$48,660.00	\$13,758.00	\$111,078.00	\$111,078.00
5900	Miscellaneous	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5901	Miscellaneous	\$0.00	\$2,625.00	\$750.00	\$0.00	(\$3,375.00)	\$3,375.00	\$3,375.00
5910	Subscription	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

- **Purchase Requisitions** – Simplifies the requisition process by allowing the person requiring the purchase to initiate the requisition and monitor the status online; eliminates additional paperwork and data entry for your accounting staff.
- **Purchase Orders** – Further simplifies the process, letting the employee requiring the purchase to initiate the PO and monitor the status online; also aids in reducing impact on your accounting staff. Your configuration settings determine how the order moves through your system.
- **Approval Processing** – Reduces processing times, allowing users to review and address documents awaiting approval via the Approval Processing portal; allows employees to attend to those purchasing documents even when they cannot access your Serenic Navigator database directly.

SERENIC PORTALS

SERENIC HR/PAYROLL PORTALS. KEEP STAFF FOCUSED. INCREASE PRODUCTIVITY.

Serenic HR/Payroll Portals gives employees secured access to their own HR/Payroll information. The easy-to-learn user interface helps maximize your HR and Payroll staff's time, reducing the numerous interruptions they've previously experienced to accomplish what employees and managers can now do directly. Just look at the powerful performance you get from Serenic HR/Payroll Portals:

- **Employee Information** – Two levels of self-service access – employee and manager – streamlines productivity, while providing your organization the ability to determine exactly what information employees and managers can view and/or edit.



The screenshot displays the 'Employee Information Portal' for John Roberts. The interface includes a navigation menu on the left with options like 'Documents', 'Library', 'Pictures', 'Lists', 'Discussions', and 'Surveys'. The main content area shows a profile for John Roberts with fields for First Name, Last Name, Middle Name, Suffix, Employee No., Job Title, Phone Number, Extension, and Company E-Mail. A 'Direct Reports' section is also visible, listing other employees with their names, job titles, and phone numbers.

First Name	Job Title	Phone Number
Jeanne	Manager, Production	123-456-7890
Marc	Office Manager	123-456-7890
Annette Hill	VP Client Services	123-456-7890
Alan Cartwright	Manager, Grounds Maintenance	123-456-7890
Paul Walsenberger	Sr. Designer	123-456-7890
Kevin Pallidino	Sales Manager	8678-9012-3456
Peter Saldino	Production Manager	8678-2345-6789
Richard Lum	Production Assistant	8678-8712-5498
Timothy Sneath		

- **Employee Directory** – Facilitates access to company-wide employee listing, photographs, phone numbers, location and/or managers.
- **Time Entry** – Allows convenient entry and review of time worked via the Web by employees and managers.
- **Employee Expenses** – Gives employees the ability to enter in their own expenses via an online portal; allows employees to attach electronic copies of their receipts for reimbursement processing through payables or payroll.

SERENIC PORTALS

ABOUT SERENIC

Serenic Corporation is a Microsoft Industry Solutions Vendor with a mission to deliver highly functional software solutions for nonprofits, international NGO's and the public sector. We believe passionately in developing quality software which will solve the unique requirements of our clients while lowering the total cost of ownership proposition. We measure success by the satisfaction of our clients and business partners.



**SERENIC
SOFTWARE**
www.serenic.com
(877) 737-3642

THE SERENIC/MICROSOFT CONNECTION

We are a Gold Certified Microsoft Industry Solutions Vendor and we use the Microsoft Dynamics NAV product as the basis for our Serenic Navigator product. Because the Dynamics NAV product provides us complete access to its source code, we have been able to develop a fully-integrated vertical product. Our partnership with Microsoft assures you of software designed to meet your needs as well as a secure long-term investment.

Microsoft
GOLD CERTIFIED
Partner

Microsoft Business Solutions
ISV/Software Solutions

HOW DOES SERENIC ACCOUNTING AND HR/PAYROLL PORTALS DO ALL THIS? SEE FOR YOURSELF.

Q: How does Serenic's GL Inquiry Portal help increase productivity?

A: The GL Inquiry portal gives users real-time access—anytime, anywhere they have Web access. You ensure users see only the information to which they have rights using Serenic Navigator's User Access Business Rules, which restricts the accounts and transactions displayed based on security settings you define. Portals maximize their productivity.

Q: What are the advantages of the Purchase Requisitions and Purchase Orders portals?

A: The Purchase Requisitions and Purchase Orders portals speed the process by letting the person requiring the purchase to initiate the requisition and PO. Additionally, the requestor can quickly and easily monitor the requisition and purchase order status online. This helps eliminate additional paperwork and data entry by your accounting staff.

Q: How does the Serenic Approval Processing portal help?

A: Processing time is reduced since users can review and address documents awaiting approval, even when they cannot access your Sereni Navigator database.

Q: What are the differences between the Employee and Manager Self-Service Information portals?

A: With the Employee Information portal, employees can view or modify certain personal information from their employee record—home address, contact information, vacation balances and direct deposit settings. They can also view and print their pay stubs. The Manager Information portal gives your managers the ability to view HR information for their direct reports. Additionally, managers have the ability to view, edit and delete the same information the employees can view themselves.

Q: How does the Time Entry portal work?

A: Employees can enter and track time they have worked – daily or pay period –via the Web. Managers can then review the time entered. Once submitted, the time sheets are ready to be processed by your Payroll department.

Learn how Serenic Portals can begin to help you streamline productivity – starting today! Call 877-737-3642 or visit www.serenic.com