



What's New in Sage Fundraising 50 Version 7.0

New Import Wizard

Quickly and easily import data from third-party applications, list acquisitions, or other systems in your office. The new Import Wizard in Sage Fundraising 50 v7 allows you to "drag and drop" data onto the desired card, visually verify accuracy, and validate your data before importing. Save templates for future quick imports of the data you consistently need in your fundraising database. New update and replace functionality enables a user to quickly update a constituent's address in the system or replace items like the e-mail address you have on record.

New Integrated Donation Processing With Sage Payment Solutions!

Take your fundraising to the next level while saving time. Integration to Sage Payment Solutions provides you with a complete gift and pledge processing solution right from your Sage Fundraising 50 software. Quickly and easily process credit/debit cards and electronic checks real-time, or create a batch job for bank processing at a later date. Card authenticity is checked in real-time, and new credit card reports allow you to contact donors whose expiration date or card information has changed. Sage Payment Solutions' advanced payment gateway provides a secure, reliable system for authorizing and managing payments 24/7 over the Internet. Save time by eliminating duplicate data entry, and give your donors peace of mind that their most sensitive data is safe. Build a comprehensive recurring gift program, easily process credit card donations at your special event via the internet, and more with Sage Payment Solutions.

Enhanced Table Code Maintenance

Speed up data entry by making real-time updates to code tables while entering data, setting up campaigns, organizing a new event, and more! The Sage Fundraising 50 system provides users with appropriate security rights the ability to add or update code tables for on-the-fly customization with a single click on the field hyperlink. A new status column for "inactive" or "discontinued" has been added to table maintenance improving data entry by reducing the code list selection.

Enhanced Reporting

Save even more time with new enhanced reporting functionality and new standard reports for contact tracking, donor trend analysis, and financial analysis in Sage Fundraising 50 v7. Quickly move between reports with improved navigation. Enhancements made to the Campaign Overview and Campaign Summary Snapshot reports, and improved presentation of organization and constituent names on selected reports allow even easier viewing of your data. The new e-mail output option on reports allows you to share data with board members, executives, and other staff via e-mail. New standard reports include:

- Consecutive Years report allows you to see lists of donors who have given consecutively over a specified period of time or to a specific campaign, purpose, fund or solicitation
- First, Largest, Last Gift report enables you to get a quick snapshot of your donors
- First Gift report includes pertinent gift information for your first-time donors
- Tickler List report displays all open contacts and proposals for a constituent
- Bank/Credit and G/L Register reports help you balance between systems

New Data Mining Capabilities

Get the most out of your data. Enhanced data mining capabilities with new query operators add even more flexibility to your donor profiling and reporting. Easily search through data without the use of defined fields by using the new query operators “Never in the list of” and “Never equal to”, and quickly create variations of reports by copying query statements to another group. New dynamic date fields like “start and end of this or last month” make your queries more relevant over time. New defined field operators enable you to do all of the following:

- Calculate the total number of hours to a specific volunteer project or assignment and report accordingly with a new defined field on the volunteer card
- Analyze trends in your constituents’ giving by identifying gift information for your donors’ second gifts to a specific campaign or purpose
- New system defined fields for First “Hard” Dollar Gift Date helps you segment the first time donors in your database who donated during a specified period

New Relationship Graph

An exciting new graph displays the relationships between constituents, making cultivating donors and planning the ‘ask’ even easier. A new feature in the relationship table allows you to assign a different color to each relationship type. With one click of the mouse, move from one constituent to another to see how all of your donors are connected.

Enhanced G/L Integration

Eliminate duplication of data entry and manual verification of gifts with the finance department. Seamless automation with G/L Export to Peachtree by Sage, and improved GL Export Integration with Sage MIP Fund Accounting save both time and money. Easily view key reference information on exported gift records, making balancing between your two applications painless.

New Mailing Label Print Options

Sick of not being able to utilize partial label sheets? Keep that cash going to your cause with the ability to select the label to start your print job.

New 'Show Me' Help Functionality

Sage Fundraising 50 v7 adds a new level of detail to the already robust Help toolset. Quickly get volunteers or new staff up to speed with the new 'Show Me' Help functionality as it displays step by step interactive instructions to help with commonly asked Sage Fundraising 50 questions.

Enhanced Security Features

Utilizing volunteers to aid with your database entry? Sage Fundraising 50 v7 incorporates enhanced security features. Set security options for quick e-mail, quick merge, and quick print functionality, limit access to campaign and event cards, and set additional security for the G/L export for optimal database control.

Enhancements Continuing Ease of Use

One of the core strengths of your Sage Fundraising 50 software is ease of use. With version 7, we continue our commitment to ease-of-use improvements for this fundraising software solution:

- Speed data entry with improved hot keys and keystrokes
- Easily change assigned record types from individual to organization or organization from individual
- Take customization to the next level with new user defaults
- Easily see volunteer hours, pledge payment schedule card, and solicitation expenses with a display in a data window in front of your file
- Quickly navigate to any document on your network or PC with the Hot-Link to the Correspondence document field
- Track pledges easier with automatic prompts to the pledge schedule after deleting a payment, and matching pledges, print options and sort functionality added to the pledge utility

